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# Tamr Unify Python Client Documentation

*Release 0.7*

**Tamr**

**Aug 09, 2019**



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## Contents

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<b>1</b>	<b>Example</b>	<b>3</b>
<b>2</b>	<b>User Guide</b>	<b>5</b>
2.1	FAQ . . . . .	5
2.2	Installation . . . . .	6
2.3	Quickstart . . . . .	7
2.4	Secure Credentials . . . . .	9
2.5	Workflows . . . . .	10
2.6	Geospatial Data . . . . .	11
2.7	Advanced Usage . . . . .	13
<b>3</b>	<b>Contributor Guide</b>	<b>17</b>
3.1	Contributor Guide . . . . .	17
<b>4</b>	<b>Developer Interface</b>	<b>21</b>
4.1	Developer Interface . . . . .	21
	<b>Index</b>	<b>41</b>



Version: 0.7 | [View on Github](#)



# CHAPTER 1

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## Example

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```
from tamr_unify_client import Client
from tamr_unify_client.auth import UsernamePasswordAuth
import os

# grab credentials from environment variables
username = os.environ['UNIFY_USERNAME']
password = os.environ['UNIFY_PASSWORD']
auth = UsernamePasswordAuth(username, password)

host = 'localhost' # replace with your Tamr Unify host
unify = Client(auth, host=host)

# programmatically interact with Tamr Unify!
# e.g. refresh your project's Unified Dataset
project = unify.projects.by_resource_id('3')
ud = project.unified_dataset()
op = ud.refresh()
assert op.succeeded()
```



## 2.1 FAQ

### 2.1.1 What version of the Python Client should I use?

If you are starting a new project or your existing project does not yet use the Python Client, we encourage you to use the **latest stable version** of the Python Client.

---

If you are already using the Python Client, you have 3 options:

1. **“I like my project’s code the way it is.”**

Keep using the version you are on.

2. **“I want some new features released in versions with the same major version that I’m currently using.”**

Upgrade to the latest stable version *with the same major version* as what you currently use.

3. **“I want all new features and I’m willing to modify my code to get those features!”**

Upgrade to the latest stable version *even* if it has a different major version from what you currently use.

Note that you do not need to reason about the Unify API version nor the the Unify version.

---

#### **How does this the Python Client accomplish this?**

The short answer is that the Python Client just cares about features, and will try everything it knows to implement those features correctly, independent of the API version.

We’ll illustrate with an example.

Let’s say you want to get a dataset by name in your Python code.

**1.** If no such feature exists, you can file a Feature Request. Note that the Python Client is limited by what the Unify API enables. So you should check if the Unify API docs to see if the feature you want is even possible.

---

2. If this feature already exists, you can try it out!

E.g. `unify.datasets.by_name(some_dataset_name)`

**2.a** It works!

**2.b** If it fails with an HTTP error, it could be for 2 reasons:

**2.a.i** It might be impossible to support that feature in the Python Client because your Unify API version does not have the necessary endpoints to support it.

**2.a.ii** Your Unify API version *does* support this feature with some endpoints, but the Python Client know how to correctly implement this feature for this version of the API. In this case, you should submit a Feature Request.

**2.c** If it fails with any other error, you should submit a Bug Report.

---

**Note:** To see how to submit Bug Reports / Feature Requests, see [Bug Reports / Feature Requests](#).

To check what endpoints your version of the Unify API supports, see [docs.tamr.com/reference](https://docs.tamr.com/reference) (be sure to select the correct version in the top left!).

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### 2.1.2 How do I call custom endpoints, e.g. endpoints outside the Unify API?

To call a custom endpoint *within* the Unify API, use the `client.request()` method, and provide an endpoint described by a path relative to `base_path`. For example, if `base_path` is `/api/versioned/v1/` (the default), and you want to get `/api/versioned/v1/projects/1`, you only need to provide `projects/1` (the relative ID provided by the project) as the endpoint, and the Client will resolve that into `/api/versioned/v1/projects/1`.

There are various APIs outside the `/api/versioned/v1/` prefix that are often useful or necessary to call - e.g. `/api/service/health`, or other un-versioned / unsupported APIs. To call a custom endpoint *outside* the Unify API, use the `client.request()` method, and provide an endpoint described by an *absolute* path (a path starting with `/`). For example, to get `/api/service/health` (no matter what `base_path` is), call `client.request()` with `/api/service/health` as the endpoint. The Client will ignore `base_path` and send the request directly against the absolute path provided.

For additional detail, see [Custom HTTP requests and Unversioned API Access](#).

## 2.2 Installation

`tamr-unify-client` is compatible with Python 3.6 or newer.

### 2.2.1 Stable releases

Installation is as simple as:

```
pip install tamr-unify-client
```

Or:

```
poetry add tamr-unify-client
```

**Note:** If you don't use [poetry](#), we recommend you use a virtual environment for your project and install the Python Client into that virtual environment.

You can create a virtual environment with Python 3 via:

```
python3 -m venv my-venv
```

For more, see [The Hitchhiker's Guide to Python](#) .

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## 2.2.2 Latest (unstable)

**Note:** This project uses the new `pyproject.toml` file, not a `setup.py` file, so make sure you have the latest version of `pip` installed: `pip install -U pip`.

---

To install the bleeding edge:

```
git clone https://github.com/Datatamer/unify-client-python
cd unify-client-python
pip install .
```

## 2.2.3 Offline installs

First, download `tamr-unify-client` and its dependencies on a machine with online access to PyPI:

```
pip download tamr-unify-client -d tamr-unify-client-requirements
zip -r tamr-unify-client-requirements.zip tamr-unify-client-requirements
```

Then, ship the `.zip` file to the target machine where you want `tamr-unify-client` installed. You can do this via email, cloud drives, `scp` or any other mechanism.

Finally, install `tamr-unify-client` from the saved dependencies:

```
unzip tamr-unify-client-requirements.zip
pip install --no-index --find-links=tamr-unify-client-requirements tamr-unify-client
```

If you are not using a virtual environment, you may need to specify the `--user` flag if you get permissions errors:

```
pip install --user --no-index --find-links=tamr-unify-client-requirements tamr-unify-
↪client
```

## 2.3 Quickstart

### 2.3.1 Client configuration

Start by importing the Python Client and authentication provider:

```
from tamr_unify_client import Client
from tamr_unify_client.auth import UsernamePasswordAuth
```

Next, create an authentication provider and use that to create an authenticated client:

```
import os

username = os.environ['UNIFY_USERNAME']
password = os.environ['UNIFY_PASSWORD']

auth = UsernamePasswordAuth(username, password)
unify = Client(auth)
```

**Warning:** For security, it's best to read your credentials in from environment variables or secure files instead of hardcoding them directly into your code.

For more, see [User Guide > Secure Credentials](#) .

By default, the client tries to find the Unify instance on `localhost`. To point to a different host, set the `host` argument when instantiating the `Client`.

For example, to connect to `10.20.0.1`:

```
unify = Client(auth, host='10.20.0.1')
```

### 2.3.2 Top-level collections

The Python Client exposes 2 top-level collections: `Projects` and `Datasets`.

You can access these collections through the client and loop over their members with simple `for`-loops.

E.g.:

```
for project in unify.projects:
    print(project.name)

for dataset in unify.datasets:
    print(dataset.name)
```

### 2.3.3 Fetch a specific resource

If you know the identifier for a specific resource, you can ask for it directly via the `by_resource_id` methods exposed by collections.

E.g. To fetch the project with ID `'1'`:

```
project = unify.projects.by_resource_id('1')
```

### 2.3.4 Resource relationships

Related resources (like a project and its unified dataset) can be accessed through specific methods.

E.g. To access the Unified Dataset for a particular project:

```
ud = project.unified_dataset()
```

### 2.3.5 Kick-off Unify Operations

Some methods on Model objects can kick-off long-running Unify operations.

Here, kick-off a “Unified Dataset refresh” operation:

```
operation = project.unified_dataset().refresh()
assert op.succeeded()
```

By default, the API Clients expose a synchronous interface for Unify operations.

## 2.4 Secure Credentials

This section discusses ways to pass credentials securely to `UsernamePasswordAuth`. Specifically, you **should not** hardcode your password(s) in your source code. Instead, you should use environment variables or secure files to store your credentials and simple Python code to read your credentials.

### 2.4.1 Environment variables

You can use `os.environ` to read in your credentials from environment variables:

```
# my_script.py
import os

from tamr_unify_client.auth import UsernamePasswordAuth

username = os.environ['UNIFY_USERNAME'] # replace with your username environment_
↳variable name
password = os.environ['UNIFY_PASSWORD'] # replace with your password environment_
↳variable name

auth = UsernamePasswordAuth(username, password)
```

You can pass in the environment variables from the terminal by including them before your command:

```
UNIFY_USERNAME="my Unify username" UNIFY_PASSWORD="my Unify password" python my_
↳script.py
```

You can also create an `.sh` file to store your environment variables and simply source that file before running your script.

### 2.4.2 Config files

You can also store your credentials in a secure credentials file:

```
# credentials.yaml
---
username: "my unify username"
password: "my unify password"
```

Then `pip install pyyaml` read the credentials in your Python code:

```
# my_script.py
from tamr_unify_client.auth import UsernamePasswordAuth
import yaml

creds = yaml.load("path/to/credentials.yaml") # replace with your credentials.yaml_
↪path

auth = UsernamePasswordAuth(creds.username, creds.password)
```

As in this example, we recommend you use YAML as your format since YAML has support for comments and is more human-readable than JSON.

---

**Important:** You **should not** check these credentials files into your version control system (e.g. `git`). Do not share this file with anyone who should not have access to the password stored in it.

---

## 2.5 Workflows

### 2.5.1 Continuous Categorization

```
from tamr_unify_client import Client
from tamr_unify_client.auth import UsernamePasswordAuth
import os

username = os.environ['UNIFY_USERNAME']
password = os.environ['UNIFY_PASSWORD']
auth = UsernamePasswordAuth(username, password)

host = 'localhost' # replace with your host
unify = Client(auth)

project_id = "1" # replace with your project ID
project = unify.projects.by_resource_id(project_id)
project = project.as_categorization()

unified_dataset = project.unified_dataset()
op = unified_dataset.refresh()
assert op.succeeded()

model = project.model()
op = model.train()
assert op.succeeded()

op = model.predict()
assert op.succeeded()
```

### 2.5.2 Continuous Mastering

```
from tamr_unify_client import Client
from tamr_unify_client.auth import UsernamePasswordAuth
import os
```

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```
username = os.environ['UNIFY_USERNAME']
password = os.environ['UNIFY_PASSWORD']
auth = UsernamePasswordAuth(username, password)

host = 'localhost' # replace with your host
unify = Client(auth)

project_id = "1" # replace with your project ID
project = unify.projects.by_resource_id(project_id)
project = project.as_mastering()

unified_dataset = project.unified_dataset()
op = unified_dataset.refresh()
assert op.succeeded()

op = project.pairs().refresh()
assert op.succeeded()

model = project.pair_matching_model()
op = model.train()
assert op.succeeded()

op = model.predict()
assert op.succeeded()

op = project.record_clusters().refresh()
assert op.succeeded()

op = project.published_clusters().refresh()
assert op.succeeded()
```

## 2.6 Geospatial Data

### 2.6.1 What geospatial data is supported?

In general, the Python Geo Interface is supported; see <https://gist.github.com/sgillies/2217756>

There are three layers of information, modeled after GeoJSON; see <https://tools.ietf.org/html/rfc7946> :

- The outermost layer is a FeatureCollection
- Within a FeatureCollection are Features, each of which represents one “thing”, like a building or a river. Each feature has:
  - type (string; required)
  - id (object; required)
  - geometry (Geometry, see below; optional)
  - bbox (“bounding box”, 4 doubles; optional)
  - properties (map[string, object]; optional)
- Within a Feature is a Geometry, which represents a shape, like a point or a polygon. Each geometry has:

- type (one of “Point”, “MultiPoint”, “LineString”, “MultiLineString”, “Polygon”, “MultiPolygon”; required)
- coordinates (doubles; exactly how these are structured depends on the type of the geometry)

Although the Python Geo Interface is non-prescriptive when it comes to the data types of the id and properties, Unify has a more restricted set of supported types. See <https://docs.tamr.com/reference#attribute-types>

The `Dataset` class supports the `__geo_interface__` property. This will produce one `FeatureCollection` for the entire dataset.

There is a companion iterator `itergeofeatures()` that returns a generator that allows you to stream the records in the dataset as Geospatial features.

To produce a GeoJSON representation of a dataset:

```
dataset = client.datasets.by_name("my_dataset")
with open("my_dataset.json", "w") as f:
    json.dump(dataset.__geo_interface__, f)
```

By default, `itergeofeatures()` will use the first dataset attribute with geometry type to fill in the feature geometry. You can override this by specifying the geometry attribute to use in the `geo_attr` parameter to `itergeofeatures`.

`Dataset` can also be updated from a feature collection that supports the Python Geo Interface:

```
import geopandas
geodataframe = geopandas.GeoDataFrame(...)
dataset = client.dataset.by_name("my_dataset")
dataset.from_geo_features(geodataframe)
```

By default the features’ geometries will be placed into the first dataset attribute with geometry type. You can override this by specifying the geometry attribute to use in the `geo_attr` parameter to `from_geo_features`.

## 2.6.2 Rules for converting from Unify records to Geospatial Features

The record’s primary key will be used as the feature’s `id`. If the primary key is a single attribute, then the value of that attribute will be the value of `id`. If the primary key is composed of multiple attributes, then the value of the `id` will be an array with the values of the key attributes in order.

Unify allows any number of geometry attributes per record; the Python Geo Interface is limited to one. When converting Unify records to Python Geo Features, the first geometry attribute in the schema will be used as the geometry; all other geometry attributes will appear as properties with no type conversion. In the future, additional control over the handling of multiple geometries may be provided; the current set of capabilities is intended primarily to support the use case of working with `FeatureCollections` within Unify, and `FeatureCollection` has only one geometry per feature.

An attribute is considered to have geometry type if it has type `RECORD` and contains an attribute named `point`, `multiPoint`, `lineString`, `multiLineString`, `polygon`, or `multiPolygon`.

If an attribute named `bbox` is available, it will be used as `bbox`. No conversion is done on the value of `bbox`. In the future, additional control over the handling of `bbox` attributes may be provided.

All other attributes will be placed in `properties`, with no type conversion. This includes all geometry attributes other than the first.

### 2.6.3 Rules for converting from Geospatial Features to Unify records

The Feature's `id` will be converted into the primary key for the record. If the record uses a simple key, no value translation will be done. If the record uses a composite key, then the value of the Feature's `id` must be an array of values, one per attribute in the key.

If the Feature contains keys in `properties` that conflict with the record keys, `bbox`, or `geometry`, those keys are ignored (omitted).

If the Feature contains a `bbox`, it is copied to the record's `bbox`.

All other keys in the Feature's `properties` are propagated to the same-name attribute on the record, with no type conversion.

### 2.6.4 Streaming data access

The Dataset method `itergeofeatures()` returns a generator that allows you to stream the records in the dataset as Geospatial features:

```
my_dataset = client.datasets.by_name("my_dataset")
for feature in my_dataset.itergeofeatures():
    do_something(feature)
```

Note that many packages that consume the Python Geo Interface will be able to consume this iterator directly. For example:

```
from geopandas import GeoDataFrame
df = GeoDataFrame.from_features(my_dataset.itergeofeatures())
```

This allows construction of a `GeoDataFrame` directly from the stream of records, without materializing the intermediate dataset.

## 2.7 Advanced Usage

### 2.7.1 Asynchronous Operations

You can opt-in to an asynchronous interface via the `asynchronous` keyword argument for methods that kick-off Unify operations.

E.g.:

```
operation = project.unified_dataset().refresh(asynchronous=True)
# do asynchronous stuff while operation is running
operation.wait() # hangs until operation finishes
assert op.succeeded()
```

### 2.7.2 Logging API calls

It can be useful (e.g. for debugging) to log the API calls made on your behalf by the Python Client.

You can set up HTTP-API-call logging on any client via standard [Python logging mechanisms](#)

```
from tamr_unify_client import Client
from unify_api_v1.auth import UsernamePasswordAuth
import logging

auth = UsernamePasswordAuth("username", "password")
unify = Client(auth)

# Reload the `logging` library since other libraries (like `requests`) already
# configure logging differently. See: https://stackoverflow.com/a/53553516/1490091
import imp
imp.reload(logging)

logging.basicConfig(
    level=logging.INFO, format="%(message)s", filename=log_path, filemode="w"
)
unify.logger = logging.getLogger(name)
```

By default, when logging is set up, the client will log `{method} {url} : {response_status}` for each API call.

You can customize this by passing in a value for `log_entry`:

```
def log_entry(method, url, response):
    # custom logging function
    # use the method, url, and response to construct the logged `str`
    # e.g. for logging out machine-readable JSON:
    import json
    return json.dumps({
        "request": f"{method} {url}",
        "status": response.status_code,
        "json": response.json(),
    })

# after configuring `unify.logger`
unify.log_entry = log_entry
```

### 2.7.3 Custom HTTP requests and Unversioned API Access

We encourage you to use the high-level, object-oriented interface offered by the Python Client. If you aren't sure whether you need to send low-level HTTP requests, you probably don't.

But sometimes it's useful to directly send HTTP requests to Unify; for example, Unify has many APIs that are not covered by the higher-level interface (most of which are neither versioned nor supported). You can still call these endpoints using the Python Client, but you'll need to work with raw `Response` objects.

#### Custom endpoint

The client exposes a `request` method with the same interface as `requests.request`:

```
# import Python Client library and configure your client

unify = Client(auth)
# do stuff with the `unify` client
```

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```
# now I NEED to send a request to a specific endpoint
response = unify.request('GET', 'relative/path/to/resource')
```

This will send a request relative to the `base_path` registered with the client. If you provide an absolute path to the resource, the `base_path` will be ignored when composing the request:

```
# import Python Client library and configure your client

unify = Client(auth)

# request a resource outside the configured base_path
response = unify.request('GET', '/absolute/path/to/resource')
```

You can also use the `get`, `post`, `put`, `delete` convenience methods:

```
# e.g. `get` convenience method
response = unify.get('relative/path/to/resource')
```

### Custom Host / Port / Base API path

If you need to repeatedly send requests to another port or base API path (i.e. not `/api/versioned/v1/`), you can simply instantiate a different client.

Then just call `request` as described above:

```
# import Python Client library and configure your client

unify = api.Client(auth)
# do stuff with the `unify` client

# now I NEED to send requests to a different host/port/base API path etc..
# NOTE: in this example, we reuse `auth` from the first client, but we could
# have made a new Authentication provider if this client needs it.
custom_client = api.Client(
    auth,
    host="10.10.0.1",
    port=9090,
    base_path="/api/some_service/",
)
response = custom_client.get('relative/path/to/resource')
```

### One-off authenticated request

All of the Python Client Authentication providers adhere to the `requests.auth.BaseAuth` interface.

This means that you can pass in an Authentication provider directly to the `requests` library:

```
from tamr_unify_client.auth import UsernamePasswordAuth
import os
import requests

username = os.environ['UNIFY_USERNAME']
password = os.environ['UNIFY_PASSWORD']
auth = UsernamePasswordAuth(username, password)
```

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```
response = requests.request('GET', 'some/specific/endpoint', auth=auth)
```

### 3.1 Contributor Guide

#### 3.1.1 Code of Conduct

See [CODE\\_OF\\_CONDUCT.md](#)

#### 3.1.2 Bug Reports / Feature Requests

Please leave bug reports and feature requests as [Github issues](#) .

---

Be sure to check through existing issues (open and closed) to confirm that the bug hasn't been reported before.

Duplicate bug reports are a huge drain on the time of other contributors, and should be avoided as much as possible.

#### 3.1.3 Pull Requests

For larger, new features:

[Open an RFC issue](#) . Discuss the feature with project maintainers to be sure that your change fits with the project vision and that you won't be wasting effort going in the wrong direction.

Once you get the green light from maintainers, you can proceed with the PR.

Contributions / PRs should follow the [Forking Workflow](#) :

1. Fork it: <https://github.com/{}your-github-username{}/unify-client-python/fork>
2. Create your feature branch:

```
git checkout -b my-new-feature
```

3. Commit your changes:

```
git commit -am 'Add some feature'
```

4. Push to the branch:

```
git push origin my-new-feature
```

5. Create a new Pull Request
- 

We optimize for PR readability, so please squash commits before and during the PR review process if you think it will help reviewers and onlookers navigate your changes.

Don't be afraid to push `-f` on your PRs when it helps our eyes read your code.

### 3.1.4 Install

This project uses `poetry` as its package manager. For details on `poetry`, see the [official documentation](#).

1. Install `pyenv`:

```
curl https://pyenv.run | bash
```

2. Clone your fork and `cd` into the project:

```
git clone https://github.com/<your-github-username>/unify-client-python
cd unify-client-python
```

3. Use `pyenv` to install a compatible Python version (3.6 or newer; e.g. 3.7.3):

```
pyenv install 3.7.3
```

4. Set that Python version to be your version for this project(e.g. 3.7.3):

```
pyenv local 3.7.3
```

5. Check that your Python version matches the version specified in `.python-version`:

```
cat .python-version
python --version
```

6. Install `poetry` as [described here](#):

```
curl -sSL https://raw.githubusercontent.com/sdispater/poetry/master/get-poetry.py |
python
```

7. Install dependencies via `poetry`:

```
poetry install
```

### 3.1.5 Run tests

To run all tests:

```
poetry run pytest .
```

To run specific tests, see [these pytest docs](#) .

### 3.1.6 Run style checks

To run linter:

```
poetry run flake8 .
```

To run formatter:

```
poetry run black --check .
```

Run the formatter without the `-check` flag to fix formatting in-place.

### 3.1.7 Build docs

To build the docs:

```
cd docs/  
poetry run make html
```

After docs are build, view them by:

```
cd docs/ # unless you are there already  
open -a 'Google Chrome' _build/html/index.html # open in your favorite browser
```

### 3.1.8 Editor config

Atom :

- python-black
- linter-flake8



## 4.1 Developer Interface

### 4.1.1 Authentication

**class** `tamr_unify_client.auth.UsernamePasswordAuth` (*username, password*)

Provides username/password authentication for Unify. Specifically, sets the *Authorization* HTTP header with Unify's custom *BasicCreds* format.

#### Parameters

- **username** (*str*) –
- **password** (*str*) –

#### Usage:

```
>>> from tamr_unify_client.auth import UsernamePasswordAuth
>>> auth = UsernamePasswordAuth('my username', 'my password')
>>> import tamr_unify_client as api
>>> unify = api.Client(auth)
```

### 4.1.2 Client

**class** `tamr_unify_client.Client` (*auth, host='localhost', protocol='http', port=9100, base\_path='/api/versioned/v1/', session=None*)

Python Client for Unify API. Each client is specific to a specific origin (protocol, host, port).

#### Parameters

- **auth** (`requests.auth.AuthBase`) – Unify-compatible Authentication provider.  
**Recommended:** use one of the classes described in *Authentication*
- **host** (*str*) – Host address of remote Unify instance (e.g. *10.0.10.0*). Default: *'localhost'*

- **protocol** (*str*) – Either `'http'` or `'https'`. Default: `'http'`
- **port** (*int*) – Unify instance main port. Default: `9100`
- **base\_path** (*str*) – Base API path. Requests made by this client will be relative to this path. Default: `'api/versioned/v1/'`
- **session** (*requests.Session*) – Session to use for API calls. Default: A new default *requests.Session()*.

**Usage:**

```
>>> import tamr_unify_client as api
>>> from tamr_unify_client.auth import UsernamePasswordAuth
>>> auth = UsernamePasswordAuth('my username', 'my password')
>>> local = api.Client(auth) # on http://localhost:9100
>>> remote = api.Client(auth, protocol='https', host='10.0.10.0') # on https://
↪ /10.0.10.0:9100
```

**origin**

HTTP origin i.e. `<protocol>://<host>[:<port>]`. For additional information, see [MDN web docs](#).

**Type** *str*

**request** (*method, endpoint, \*\*kwargs*)

Sends an authenticated request to the server. The URL for the request will be `"<origin>/<base_path>/<endpoint>"`.

**Parameters**

- **method** (*str*) – The HTTP method for the request to be sent.
- **endpoint** (*str*) – API endpoint to call (relative to the Base API path for this client).

**Returns** HTTP response

**Return type** *requests.Response*

**get** (*endpoint, \*\*kwargs*)

Calls *request()* with the "GET" method.

**post** (*endpoint, \*\*kwargs*)

Calls *request()* with the "POST" method.

**put** (*endpoint, \*\*kwargs*)

Calls *request()* with the "PUT" method.

**delete** (*endpoint, \*\*kwargs*)

Calls *request()* with the "DELETE" method.

**projects**

Collection of all projects on this Unify instance.

**Returns** Collection of all projects.

**Return type** *ProjectCollection*

**datasets**

Collection of all datasets on this Unify instance.

**Returns** Collection of all datasets.

**Return type** *DatasetCollection*

### 4.1.3 Dataset

**class** `tamr_unify_client.models.dataset.resource.Dataset` (*client, data, alias=None*)  
 A Unify dataset.

**name**

Type `str`

**external\_id**

Type `str`

**description**

Type `str`

**version**

Type `str`

**tags**

Type `list[str]`

**key\_attribute\_names**

Type `list[str]`

**attributes**

Attributes of this dataset.

**Returns** Attributes of this dataset.

**Return type** `AttributeCollection`

**update\_records** (*records*)

Send a batch of record creations/updates/deletions to this dataset.

**Parameters** **records** (*iterable[dict]*) – Each record should be formatted as specified in the [Public Docs for Dataset updates](#).

**Returns** JSON response body from server.

**Return type** `dict`

**refresh** (*\*\*options*)

Brings dataset up-to-date if needed, taking whatever actions are required. :param *\*\*options*: Options passed to underlying `Operation`.

See `apply_options()`.

**profile** ()

Returns profile information for a dataset.

If profile information has not been generated, call `create_profile()` first. If the returned profile information is out-of-date, you can call `refresh()` on the returned object to bring it up-to-date.

**Parameters** *\*\*options* – Options passed to underlying `Operation`.

**Returns** Dataset Profile information.

**Return type** `DatasetProfile`

**create\_profile** (*\*\*options*)

Create a profile for this dataset.

If a profile already exists, the existing profile will be brought up to date.

**Parameters** **\*\*options** – Options passed to underlying *Operation* . See *apply\_options()* .

**Returns** the operation to create the profile.

**records()**

Stream this dataset’s records as Python dictionaries.

**Returns** Stream of records.

**Return type** Python generator yielding *dict*

**status()** → *tamr\_unify\_client.models.dataset\_status.DatasetStatus*

Retrieve this dataset’s streamability status.

**Returns** Dataset streamability status.

**Return type** *DatasetStatus*

**from\_geo\_features** (*features, geo\_attr=None*)

Upsert this dataset from a geospatial FeatureCollection or iterable of Features.

*features* can be:

- An object that implements `__geo_interface__` as a FeatureCollection (see <https://gist.github.com/sgillies/2217756>)
- An iterable of features, where each element is a feature dictionary or an object that implements the `__geo_interface__` as a Feature
- A map where the “features” key contains an iterable of features

See: *geopandas.GeoDataFrame.from\_features()*

If *geo\_attr* is provided, then the named Unify attribute will be used for the geometry. If *geo\_attr* is not provided, then the first attribute on the dataset with geometry type will be used for the geometry.

**Parameters**

- **features** – geospatial features
- **geo\_attr** (*str*) – (optional) name of the Unify attribute to use for the feature’s geometry

**itergeofeatures** (*geo\_attr=None*)

Returns an iterator that yields feature dictionaries that comply with `__geo_interface__`

See <https://gist.github.com/sgillies/2217756>

**Parameters** **geo\_attr** (*str*) – (optional) name of the Unify attribute to use for the feature’s geometry

**Returns** stream of features

**Return type** Python generator yielding *dict[str, object]*

**relative\_id**

**Type** *str*

**resource\_id**

**Type** *str*

#### 4.1.4 Dataset Profile

**class** `tamr_unify_client.models.dataset_profile.DatasetProfile` (*client*, *data*,  
*alias=None*)

Profile info of a Unify dataset.

**dataset\_name**

The name of the associated dataset.

**Type** `str`

**relative\_dataset\_id**

The relative dataset ID of the associated dataset.

**Type** `str`

**is\_up\_to\_date**

Whether the associated dataset is up to date.

**Type** `bool`

**profiled\_data\_version**

The profiled data version.

**Type** `str`

**profiled\_at**

Info about when profile info was generated.

**Type** `dict`

**simple\_metrics**

Simple metrics for profiled dataset.

**Type** `list`

**attribute\_profiles**

Simple metrics for profiled dataset.

**Type** `list`

**refresh** (*\*\*options*)

Updates the dataset profile if needed.

The dataset profile is updated on the server; you will need to call `profile()` to retrieve the updated profile.

**Parameters** *\*\*options* – Options passed to underlying `Operation`. See `apply_options()`.

**relative\_id**

**Type** `str`

**resource\_id**

**Type** `str`

#### 4.1.5 Dataset Status

**class** `tamr_unify_client.models.dataset_status.DatasetStatus` (*client*, *data*,  
*alias=None*)

Streamability status of a Unify dataset.

**dataset\_name**

The name of the associated dataset.

Type `str`

**relative\_dataset\_id**

The relative dataset ID of the associated dataset.

Type `str`

**is\_streamable**

Whether the associated dataset is available to be streamed.

Type `bool`

**relative\_id**

Type `str`

**resource\_id**

Type `str`

## 4.1.6 Datasets

**class** `tamr_unify_client.models.dataset.collection.DatasetCollection` (*client*, *api\_path='datasets'*)

Collection of *Dataset* s.

**Parameters**

- **client** (*Client*) – Client for API call delegation.
- **api\_path** (*str*) – API path used to access this collection. E.g. "projects/1/inputDatasets". Default: "datasets".

**by\_resource\_id** (*resource\_id*)

Retrieve a dataset by resource ID.

**Parameters** **resource\_id** (*str*) – The resource ID. E.g. "1"

**Returns** The specified dataset.

**Return type** *Dataset*

**by\_relative\_id** (*relative\_id*)

Retrieve a dataset by relative ID.

**Parameters** **relative\_id** (*str*) – The resource ID. E.g. "datasets/1"

**Returns** The specified dataset.

**Return type** *Dataset*

**by\_external\_id** (*external\_id*)

Retrieve a dataset by external ID.

**Parameters** **external\_id** (*str*) – The external ID.

**Returns** The specified dataset, if found.

**Return type** *Dataset*

**Raises**

- **KeyError** – If no dataset with the specified `external_id` is found

- **LookupError** – If multiple datasets with the specified `external_id` are found

**stream()**

Stream datasets in this collection. Implicitly called when iterating over this collection.

**Returns** Stream of datasets.

**Return type** Python generator yielding *Dataset*

**Usage:**

```
>>> for dataset in collection.stream(): # explicit
>>>     do_stuff(dataset)
>>> for dataset in collection: # implicit
>>>     do_stuff(dataset)
```

**by\_name** (*dataset\_name*)

Lookup a specific dataset in this collection by exact-match on name.

**Parameters** `dataset_name` (*str*) – Name of the desired dataset.

**Returns** Dataset with matching name in this collection.

**Return type** *Dataset*

**Raises** **KeyError** – If no dataset with specified name was found.

**create** (*creation\_spec*)

Create a Dataset in Unify

**Parameters** `creation_spec` (*dict[str, str]*) – Dataset creation specification should be formatted as specified in the [Public Docs for Creating a Dataset](#).

**Returns** The created Dataset

**Return type** *Dataset*

### 4.1.7 Attribute

**class** `tamr_unify_client.models.attribute.resource.Attribute` (*client*, *data*, *alias=None*)

A Unify Attribute.

See <https://docs.tamr.com/reference#attribute-types>

**relative\_id**

Type *str*

**name**

Type *str*

**description**

Type *str*

**type**

Type *AttributeType*

**is\_nullable**

Type *bool*

**resource\_id**  
 Type `str`

### 4.1.8 Attribute Type

**class** `tamr_unify_client.models.attribute.type.AttributeType` (*client*, *data*, *alias=None*)

**relative\_id**  
 Type `str`

**base\_type**  
 Type `str`

**inner\_type**  
 Type `AttributeType`

**attributes**  
 Type `AttributeCollection`

**resource\_id**  
 Type `str`

### 4.1.9 Attributes

**class** `tamr_unify_client.models.attribute.collection.AttributeCollection` (*client*, *data*, *api\_path*)

Collection of `Attribute`s.

#### Parameters

- **client** (`Client`) – Client for API call delegation.
- **data** (`dict`) – JSON data representing this resource
- **api\_path** (`str`) – API path used to access this collection. E.g. "datasets/1/attributes".

**by\_resource\_id** (*resource\_id*)  
 Retrieve an attribute by resource ID.

**Parameters** **resource\_id** (`str`) – The resource ID. E.g. "AttributeName"

**Returns** The specified attribute.

**Return type** `Attribute`

**by\_relative\_id** (*relative\_id*)  
 Retrieve an attribute by relative ID.

**Parameters** **relative\_id** (`str`) – The resource ID. E.g. "datasets/1/attributes/AttributeName"

**Returns** The specified attribute.

**Return type** `Attribute`

**by\_external\_id** (*external\_id*)

Retrieve an attribute by external ID.

Since attributes do not have external IDs, this method is not supported and will raise a `NotImplementedError`.

**Parameters** `external_id` (*str*) – The external ID.

**Returns** The specified attribute, if found.

**Return type** *Attribute*

**Raises**

- **KeyError** – If no attribute with the specified `external_id` is found
- **LookupError** – If multiple attributes with the specified `external_id` are found

**stream** ()

Stream attributes in this collection. Implicitly called when iterating over this collection.

**Returns** Stream of attributes.

**Return type** Python generator yielding *Attribute*

**Usage:**

```
>>> for attribute in collection.stream(): # explicit
>>>     do_stuff(attribute)
>>> for attribute in collection: # implicit
>>>     do_stuff(attribute)
```

**by\_name** (*attribute\_name*)

Lookup a specific attribute in this collection by exact-match on name.

**Parameters** `attribute_name` (*str*) – Name of the desired attribute.

**Returns** Attribute with matching name in this collection.

**Return type** *Attribute*

**Raises** **KeyError** – If no attribute with specified name was found.

**create** (*creation\_spec*)

Create an Attribute in this collection

**Parameters** `creation_spec` (*dict[str, str]*) – Attribute creation specification should be formatted as specified in the [Public Docs for adding an Attribute](#).

**Returns** The created Attribute

**Return type** *Attribute*

## 4.1.10 Machine Learning Models

**class** `tamr_unify_client.models.machine_learning_model.MachineLearningModel` (*client*,  
*data*,  
*alias=None*)

A Unify Machine Learning model.

**train** (*\*\*options*)

Learn from verified labels.

**Parameters** **\*\*options** – Options passed to underlying *Operation* . See *apply\_options()* .

**predict** (\*\*options)

Suggest labels for unverified records.

**Parameters** **\*\*options** – Options passed to underlying *Operation* . See *apply\_options()* .

**relative\_id**

**Type** str

**resource\_id**

**Type** str

### 4.1.11 Operations

**class** tamr\_unify\_client.models.operation.**Operation** (client, data, alias=None)

A long-running operation performed by Unify. Operations appear on the “Jobs” page of the Unify UI.

By design, client-side operations represent server-side operations *at a particular point in time* (namely, when the operation was fetched from the server). In other words: Operations *will not* pick up on server-side changes automatically. To get an up-to-date representation, refetch the operation e.g. `op = op.poll()`.

**apply\_options** (asynchronous=False, \*\*options)

Applies operation options to this operation.

**NOTE:** This function **should not** be called directly. Rather, options should be passed in through a higher-level function e.g. *refresh()* .

**Synchronous mode:** Automatically waits for operation to resolve before returning the operation.

**asynchronous mode:** Immediately return the 'PENDING' operation. It is up to the user to coordinate this operation with their code via *wait()* and/or *poll()* .

**Parameters**

- **asynchronous** (bool) – Whether or not to run in asynchronous mode. Default: False.
- **\*\*options** – When running in synchronous mode, these options are passed to the underlying *wait()* call.

**Returns** Operation with options applied.

**Return type** *Operation*

**type**

**Type** str

**description**

**Type** str

**state**

Server-side state of this operation.

Operation state can be unresolved (i.e. *state* is one of: 'PENDING', 'RUNNING'), or resolved (i.e. *state* is one of: 'CANCELED', 'SUCCEEDED', 'FAILED'). Unless opting into asynchronous mode, all exposed operations should be resolved.

Note: you only need to manually pick up server-side changes when opting into asynchronous mode when kicking off this operation.

**Usage:**

```
>>> op.state # operation is currently 'PENDING'
'PENDING'
>>> op.wait() # continually polls until operation resolves
>>> op.state # incorrect usage; operation object state never changes.
'PENDING'
>>> op = op.poll() # correct usage; use value returned by Operation.poll_
↳ or Operation.wait
>>> op.state
'SUCCEEDED'
```

**poll()**

Poll this operation for server-side updates.

Does not update the calling Operation object. Instead, returns a new Operation.

**Returns** Updated representation of this operation.

**Return type** Operation

**wait** (*poll\_interval\_seconds=3, timeout\_seconds=None*)

Continuously polls for this operation's server-side state.

**Parameters**

- **poll\_interval\_seconds** (*int*) – Time interval (in seconds) between subsequent polls.
- **timeout\_seconds** (*int*) – Time (in seconds) to wait for operation to resolve.

**Raises** **TimeoutError** – If operation takes longer than *timeout\_seconds* to resolve.

**Returns** Resolved operation.

**Return type** Operation

**succeeded()**

Convenience method for checking if operation was successful.

**Returns** True if operation's state is 'SUCCEEDED', False otherwise.

**Return type** bool

**relative\_id**

**Type** str

**resource\_id**

**Type** str

### 4.1.12 Project

**class** tamr\_unify\_client.models.project.resource.**Project** (*client, data, alias=None*)  
 A Unify project.

**name**

**Type** str

**external\_id**

Type `str`

**description**

Type `str`

**type**

**One of:** "SCHEMA\_MAPPING" "SCHEMA\_MAPPING\_RECOMMENDATIONS"  
"CATEGORIZATION" "DEDUP"

Type `str`

**attributes**

Attributes of this project.

**Returns** Attributes of this project.

**Return type** `AttributeCollection`

**unified\_dataset ()**

Unified dataset for this project.

**Returns** Unified dataset for this project.

**Return type** `Dataset`

**as\_categorization ()**

Convert this project to a `CategorizationProject`

**Returns** This project.

**Return type** `CategorizationProject`

**Raises** `TypeError` – If the `type` of this project is not "CATEGORIZATION"

**as\_mastering ()**

Convert this project to a `MasteringProject`

**Returns** This project.

**Return type** `MasteringProject`

**Raises** `TypeError` – If the `type` of this project is not "DEDUP"

**add\_input\_dataset (dataset)**

Associate a dataset with a project in Unify.

By default, datasets are not associated with any projects. They need to be added as input to a project before they can be used as part of that project

**Parameters**

- **project** – Unify Project
- **dataset** – Unify Dataset

**Returns** HTTP response from the server

**Return type** `requests.Response`

**input\_datasets ()**

Retrieve a collection of this project's input datasets.

**Returns** The project's input datasets.

**Return type**

`class ~tamr_unify_client.models.dataset.collection.DatasetCollection`

**relative\_id**

**Type** `str`

**resource\_id**

**Type** `str`

---

**class** `tamr_unify_client.models.project.categorization.CategorizationProject` (*client, data, alias=None*)

A Categorization project in Unify.

**model** ()

Machine learning model for this Categorization project. Learns from verified labels and predicts categorization labels for unlabeled records.

**Returns** The machine learning model for categorization.

**Return type** `MachineLearningModel`

**create\_taxonomy** (*creation\_spec*)

Creates a Taxonomy for this Categorization project.

A taxonomy cannot already be associated with this project.

**Parameters** **creation\_spec** – The creation specification for the taxonomy, which can include name.

**Type** `dict`

**Returns** The new Taxonomy

**Return type** `Taxonomy`

**taxonomy** ()

Retrieves the Taxonomy associated with Categorization project.

If a taxonomy is not already associated with this project, call `create_taxonomy()` first.

**Returns** The project's Taxonomy

**Return type** `Taxonomy`

**add\_input\_dataset** (*dataset*)

Associate a dataset with a project in Unify.

By default, datasets are not associated with any projects. They need to be added as input to a project before they can be used as part of that project

**Parameters**

- **project** – Unify Project
- **dataset** – Unify Dataset

**Returns** HTTP response from the server

**Return type** `requests.Response`

**as\_categorization** ()

Convert this project to a `CategorizationProject`

**Returns** This project.

**Return type** *CategorizationProject*

**Raises** **TypeError** – If the *type* of this project is not "CATEGORIZATION"

**as\_mastering()**

Convert this project to a *MasteringProject*

**Returns** This project.

**Return type** *MasteringProject*

**Raises** **TypeError** – If the *type* of this project is not "DEDUP"

**attributes**

Attributes of this project.

**Returns** Attributes of this project.

**Return type** *AttributeCollection*

**description**

**Type** *str*

**external\_id**

**Type** *str*

**input\_datasets()**

Retrieve a collection of this project's input datasets.

**Returns** The project's input datasets.

**Return type**

*class ~tamr\_unify\_client.models.dataset.collection.DatasetCollection*

**name**

**Type** *str*

**relative\_id**

**Type** *str*

**resource\_id**

**Type** *str*

**type**

**One of:** "SCHEMA\_MAPPING"  
"CATEGORIZATION" "DEDUP"

"SCHEMA\_MAPPING\_RECOMMENDATIONS"

**Type** *str*

**unified\_dataset()**

Unified dataset for this project.

**Returns** Unified dataset for this project.

**Return type** *Dataset*

**class** `tamr_unify_client.models.project.mastering.MasteringProject` (*client, data, alias=None*)

A Mastering project in Unify.

**pairs** ()

Record pairs generated by Unify’s binning model. Pairs are displayed on the “Pairs” page in the Unify UI.

Call `refresh()` from this dataset to regenerate pairs according to the latest binning model.

**Returns** The record pairs represented as a dataset.

**Return type** *Dataset*

**pair\_matching\_model** ()

Machine learning model for pair-matching for this Mastering project. Learns from verified labels and predicts categorization labels for unlabeled pairs.

Calling `predict()` from this dataset will produce new (unpublished) clusters. These clusters are displayed on the “Clusters” page in the Unify UI.

**Returns** The machine learning model for pair-matching.

**Return type** *MachineLearningModel*

**high\_impact\_pairs** ()

High-impact pairs as a dataset. Unify labels pairs as “high-impact” if labeling these pairs would help it learn most quickly (i.e. “Active learning”).

High-impact pairs are displayed with a lightning bolt icon on the “Pairs” page in the Unify UI.

Call `refresh()` from this dataset to produce new high-impact pairs according to the latest pair-matching model.

**Returns** The high-impact pairs represented as a dataset.

**Return type** *Dataset*

**record\_clusters** ()

Record Clusters as a dataset. Unify clusters labeled pairs using pairs model. These clusters populate the cluster review page and get transient cluster ids, rather than published cluster ids (i.e., “Permanent Ids”)

Call `refresh()` from this dataset to generate clusters based on to the latest pair-matching model.

**Returns** The record clusters represented as a dataset.

**Return type** *Dataset*

**published\_clusters** ()

Published record clusters generated by Unify’s pair-matching model.

**Returns** The published clusters represented as a dataset.

**Return type** *Dataset*

**estimate\_pairs** ()

Returns pair estimate information for a mastering project

**Returns** Pairs Estimate information.

**Return type** *estimated\_pair\_counts*

**record\_clusters\_with\_data** ()

Project’s unified dataset with associated clusters.

**Returns** The record clusters with data represented as a dataset

**Return type** *Dataset*

**published\_clusters\_with\_data ()**

Project's unified dataset with associated clusters. :returns: The published clusters with data represented as a dataset :rtype :class *~tamr\_unify\_client.models.dataset.resource.Dataset*

**binning\_model ()**

Binning model for this project.

**Returns** Binning model for this project.

**Return type** *BinningModel*

**add\_input\_dataset (dataset)**

Associate a dataset with a project in Unify.

By default, datasets are not associated with any projects. They need to be added as input to a project before they can be used as part of that project

**Parameters**

- **project** – Unify Project
- **dataset** – Unify Dataset

**Returns** HTTP response from the server

**Return type** *requests.Response*

**as\_categorization ()**

Convert this project to a *CategorizationProject*

**Returns** This project.

**Return type** *CategorizationProject*

**Raises** **TypeError** – If the *type* of this project is not "CATEGORIZATION"

**as\_mastering ()**

Convert this project to a *MasteringProject*

**Returns** This project.

**Return type** *MasteringProject*

**Raises** **TypeError** – If the *type* of this project is not "DEDUP"

**attributes**

Attributes of this project.

**Returns** Attributes of this project.

**Return type** *AttributeCollection*

**description**

**Type** *str*

**external\_id**

**Type** *str*

**input\_datasets ()**

Retrieve a collection of this project's input datasets.

**Returns** The project's input datasets.

**Return type**

*class ~tamr\_unify\_client.models.dataset.collection.DatasetCollection*

**name**

Type `str`

**relative\_id**

Type `str`

**resource\_id**

Type `str`

**type**

**One of:** "SCHEMA\_MAPPING" "SCHEMA\_MAPPING\_RECOMMENDATIONS"  
"CATEGORIZATION" "DEDUP"

Type `str`

**unified\_dataset ()**

Unified dataset for this project.

**Returns** Unified dataset for this project.

**Return type** `Dataset`

---

**class** `tamr_unify_client.models.project.estimated_pair_counts.EstimatedPairCounts` (*client, data, alias=None*)

Estimated Pair Counts info for Mastering Project

**is\_up\_to\_date**

Whether an estimate pairs job has been run since the last edit to the binning model.

**Return type** `bool`

**total\_estimate**

The total number of estimated candidate pairs and generated pairs for the model across all clauses.

**Returns**

A dictionary containing candidate pairs and estimated pairs mapped to their corresponding estimated counts. For example:

```
{
    "candidatePairCount": "54321",
    "generatedPairCount": "12345"
}
```

**Return type** `dict[str, str]`

**clause\_estimates**

The estimated candidate pair count and generated pair count for each clause in the model.

**Returns**

A dictionary containing each clause name mapped to a dictionary containing the corresponding estimated candidate and generated pair counts. For example:

```
{
    "Clause1": {
```

```

        "candidatePairCount": "321",
        "generatedPairCount": "123"
    },
    "Clause2": {
        "candidatePairCount": "654",
        "generatedPairCount": "456"
    }
}

```

**Return type** `dict[str, dict[str, str]]`

**relative\_id**

**Type** `str`

**resource\_id**

**Type** `str`

### 4.1.13 Projects

**class** `tamr_unify_client.models.project.collection.ProjectCollection` (*client*, *api\_path='projects'*)

Collection of *Project* s.

**Parameters**

- **client** (*Client*) – Client for API call delegation.
- **api\_path** (*str*) – API path used to access this collection. Default: "projects".

**by\_resource\_id** (*resource\_id*)

Retrieve a project by resource ID.

**Parameters** **resource\_id** (*str*) – The resource ID. E.g. "1"

**Returns** The specified project.

**Return type** *Project*

**by\_relative\_id** (*relative\_id*)

Retrieve a project by relative ID.

**Parameters** **relative\_id** (*str*) – The resource ID. E.g. "projects/1"

**Returns** The specified project.

**Return type** *Project*

**by\_external\_id** (*external\_id*)

Retrieve a project by external ID.

**Parameters** **external\_id** (*str*) – The external ID.

**Returns** The specified project, if found.

**Return type** *Project*

**Raises**

- **KeyError** – If no project with the specified `external_id` is found

- **LookupError** – If multiple projects with the specified external\_id are found

**stream()**

Stream projects in this collection. Implicitly called when iterating over this collection.

**Returns** Stream of projects.

**Return type** Python generator yielding *Project*

**Usage:**

```
>>> for project in collection.stream(): # explicit
>>>     do_stuff(project)
>>> for project in collection: # implicit
>>>     do_stuff(project)
```

**create** (*creation\_spec*)

Create a Project in Unify

**Parameters** **creation\_spec** (*dict[str, str]*) – Project creation specification should be formatted as specified in the [Public Docs for Creating a Project](#).

**Returns** The created Project

**Return type** *Project*



A

add\_input\_dataset() (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 23  
 (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 34  
 method), 33  
 add\_input\_dataset() (tamr\_unify\_client.models.project.mastering.MasteringProject attribute), 36  
 (tamr\_unify\_client.models.project.mastering.MasteringProject attribute), 36  
 method), 36  
 add\_input\_dataset() (tamr\_unify\_client.models.project.resource.Project attribute), 32  
 (tamr\_unify\_client.models.project.resource.Project attribute), 32  
 method), 32  
 apply\_options() (tamr\_unify\_client.models.operation.Operation AttributeType (class in  
 method), 30  
 (tamr\_unify\_client.models.operation.Operation tamr\_unify\_client.models.attribute.type),  
 28  
 as\_categorization() (tamr\_unify\_client.models.project.categorization.CategorizationProject base\_type (tamr\_unify\_client.models.attribute.type.AttributeType  
 method), 33  
 (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 38  
 binning\_model() (tamr\_unify\_client.models.project.mastering.MasteringProject  
 method), 36  
 as\_categorization() (tamr\_unify\_client.models.project.mastering.MasteringProject binning\_external\_id() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 method), 36  
 (tamr\_unify\_client.models.project.mastering.MasteringProject binning\_external\_id()), 28  
 as\_categorization() (tamr\_unify\_client.models.project.resource.Project by\_external\_id() (tamr\_unify\_client.models.dataset.collection.DatasetCollection  
 method), 32  
 (tamr\_unify\_client.models.project.resource.Project by\_external\_id() (tamr\_unify\_client.models.project.collection.ProjectCollection  
 method), 26  
 by\_external\_id() (tamr\_unify\_client.models.project.collection.ProjectCollection  
 method), 38  
 as\_mastering() (tamr\_unify\_client.models.project.categorization.CategorizationProject by\_name() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 method), 34  
 (tamr\_unify\_client.models.project.categorization.CategorizationProject by\_name()), 29  
 as\_mastering() (tamr\_unify\_client.models.project.mastering.MasteringProject by\_name() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 method), 36  
 (tamr\_unify\_client.models.project.mastering.MasteringProject by\_name()), 27  
 as\_mastering() (tamr\_unify\_client.models.project.resource.Project by\_name() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 method), 32  
 (tamr\_unify\_client.models.project.resource.Project by\_name()), 27  
 Attribute (class in tamr\_unify\_client.models.attribute.resource), by\_relative\_id() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 27  
 (tamr\_unify\_client.models.attribute.resource), by\_relative\_id() (tamr\_unify\_client.models.dataset.collection.DatasetCollection  
 method), 26  
 attribute\_profiles by\_relative\_id() (tamr\_unify\_client.models.project.collection.ProjectCollection  
 (tamr\_unify\_client.models.dataset\_profile.DatasetProfile method), 38  
 attribute), 25  
 by\_resource\_id() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 AttributeCollection (class in tamr\_unify\_client.models.attribute.collection), by\_resource\_id() (tamr\_unify\_client.models.attribute.collection.AttributeCollection  
 28  
 (tamr\_unify\_client.models.attribute.collection), by\_resource\_id() (tamr\_unify\_client.models.dataset.collection.DatasetCollection  
 method), 26  
 by\_resource\_id() (tamr\_unify\_client.models.dataset.collection.DatasetCollection  
 method), 26  
 attributes (tamr\_unify\_client.models.attribute.type.AttributeType by\_resource\_id() (tamr\_unify\_client.models.project.collection.ProjectCollection  
 attribute), 28  
 (tamr\_unify\_client.models.attribute.type.AttributeType by\_resource\_id()), 38  
 attributes (tamr\_unify\_client.models.dataset.resource.Dataset by\_resource\_id() (tamr\_unify\_client.models.project.collection.ProjectCollection  
 method), 38  
 (tamr\_unify\_client.models.dataset.resource.Dataset by\_resource\_id()), 38

C

CategorizationProject (class in `tamr_unify_client.models.project.categorization`), 33  
 EstimatedPairCounts (class in `tamr_unify_client.models.project.estimated_pair_counts`), 37  
 external\_id (tamr\_unify\_client.models.dataset.resource.Dataset attribute), 23  
 clause\_estimates (tamr\_unify\_client.models.project.estimated\_pair\_counts.EstimatedPairCounts attribute), 37  
 external\_id (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 34  
 Client (class in `tamr_unify_client`), 21  
 external\_id (tamr\_unify\_client.models.project.mastering.MasteringProject attribute), 36  
 create () (tamr\_unify\_client.models.attribute.collection.AttributeCollection method), 29  
 external\_id (tamr\_unify\_client.models.project.resource.Project attribute), 31  
 create () (tamr\_unify\_client.models.dataset.collection.DatasetCollection method), 27  
 create () (tamr\_unify\_client.models.project.collection.ProjectCollection method), 39  
 create\_profile () (tamr\_unify\_client.models.dataset.resource.Dataset method), 23  
 from\_data\_features () (tamr\_unify\_client.models.dataset.resource.Dataset method), 24  
 create\_taxonomy () (tamr\_unify\_client.models.project.categorization.CategorizationProject method), 33

D

Dataset (class in `tamr_unify_client.models.dataset.resource`), 23  
 high\_impact\_pairs () (tamr\_unify\_client.models.project.mastering.MasteringProject method), 35  
 dataset\_name (tamr\_unify\_client.models.dataset\_profile.DatasetProfile attribute), 25  
 dataset\_name (tamr\_unify\_client.models.dataset\_status.DatasetStatus attribute), 25  
 DatasetCollection (class in `tamr_unify_client.models.dataset.collection`), 26  
 inner\_type (tamr\_unify\_client.models.attribute.type.AttributeType attribute), 28  
 DatasetProfile (class in `tamr_unify_client.models.dataset_profile`), 25  
 input\_datasets () (tamr\_unify\_client.models.project.categorization.CategorizationProject method), 34  
 input\_datasets () (tamr\_unify\_client.models.project.mastering.MasteringProject method), 36  
 datasets (tamr\_unify\_client.Client attribute), 22  
 input\_datasets () (tamr\_unify\_client.models.project.resource.Project method), 32  
 DatasetStatus (class in `tamr_unify_client.models.dataset_status`), 25  
 is\_nullable (tamr\_unify\_client.models.attribute.resource.Attribute attribute), 27  
 delete () (tamr\_unify\_client.Client method), 22  
 is\_streamable (tamr\_unify\_client.models.dataset\_status.DatasetStatus attribute), 26  
 description (tamr\_unify\_client.models.attribute.resource.Attribute attribute), 27  
 is\_up\_to\_date (tamr\_unify\_client.models.dataset\_profile.DatasetProfile attribute), 25  
 description (tamr\_unify\_client.models.dataset\_resource.Dataset attribute), 23  
 is\_up\_to\_date (tamr\_unify\_client.models.project.estimated\_pair\_counts.EstimatedPairCounts attribute), 37  
 description (tamr\_unify\_client.models.operation.Operation attribute), 30  
 intergeofeatures () (tamr\_unify\_client.models.dataset\_resource.Dataset method), 24  
 description (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 34  
 description (tamr\_unify\_client.models.project.mastering.MasteringProject attribute), 36  
 description (tamr\_unify\_client.models.project\_resource.Project attribute), 32  
 key\_attribute\_names (tamr\_unify\_client.models.dataset\_resource.Dataset attribute), 23

E

estimate\_pairs () (tamr\_unify\_client.models.project\_mastering.MasteringProject method), 35  
 MachineLearningModel (class in `tamr_unify_client`)

*tamr\_unify\_client.models.machine\_learning\_model.published\_clusters\_with\_data()*  
 29 (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*MasteringProject* (class in *method*), 35  
*tamr\_unify\_client.models.project.mastering*), *put()* (*tamr\_unify\_client.Client* method), 22  
 34  
*model()* (*tamr\_unify\_client.models.project.categorization.CategorizationProject*  
*method*), 33 *record\_clusters()*  
 (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*method*), 35  
**N**  
*name* (*tamr\_unify\_client.models.attribute.resource.Attribute*  
*attribute*), 27 *record\_clusters\_with\_data()*  
 (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*method*), 35  
*name* (*tamr\_unify\_client.models.dataset.resource.Dataset*  
*attribute*), 23 *records()* (*tamr\_unify\_client.models.dataset.resource.Dataset*  
*method*), 24  
*name* (*tamr\_unify\_client.models.project.categorization.CategorizationProject*  
*attribute*), 34 *refresh()* (*tamr\_unify\_client.models.dataset.resource.Dataset*  
*method*), 23  
*name* (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*attribute*), 36 *refresh()* (*tamr\_unify\_client.models.dataset\_profile.DatasetProfile*  
*method*), 25  
*name* (*tamr\_unify\_client.models.project.resource.Project*  
*attribute*), 31 *relative\_dataset\_id*  
 (*tamr\_unify\_client.models.dataset\_profile.DatasetProfile*  
*attribute*), 25  
**O**  
*Operation* (class in *relative\_dataset\_id*  
*tamr\_unify\_client.models.operation*), 30 (*tamr\_unify\_client.models.dataset\_status.DatasetStatus*  
*attribute*), 26  
*origin* (*tamr\_unify\_client.Client* attribute), 22 *relative\_id* (*tamr\_unify\_client.models.attribute.resource.Attribute*  
*attribute*), 27  
**P**  
*pair\_matching\_model()* *relative\_id* (*tamr\_unify\_client.models.attribute.type.AttributeType*  
*attribute*), 28  
 (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*method*), 35 *relative\_id* (*tamr\_unify\_client.models.dataset.resource.Dataset*  
*attribute*), 24  
*pairs()* (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*method*), 35 *relative\_id* (*tamr\_unify\_client.models.dataset\_profile.DatasetProfile*  
*attribute*), 25  
*poll()* (*tamr\_unify\_client.models.operation.Operation*  
*method*), 31 *relative\_id* (*tamr\_unify\_client.models.dataset\_status.DatasetStatus*  
*attribute*), 26  
*post()* (*tamr\_unify\_client.Client* method), 22 *relative\_id* (*tamr\_unify\_client.models.machine\_learning\_model.MachineLearningModel*  
*attribute*), 30  
*predict()* (*tamr\_unify\_client.models.machine\_learning\_model.MachineLearningModel*  
*method*), 30 *relative\_id* (*tamr\_unify\_client.models.operation.Operation*  
*attribute*), 31  
*profile()* (*tamr\_unify\_client.models.dataset.resource.Dataset*  
*method*), 23 *relative\_id* (*tamr\_unify\_client.models.project.categorization.CategorizationProject*  
*attribute*), 34  
*profiled\_at* (*tamr\_unify\_client.models.dataset\_profile.DatasetProfile*  
*attribute*), 25 *relative\_id* (*tamr\_unify\_client.models.project.estimated\_pair\_counts.EstimatedPairCounts*  
*attribute*), 38  
*profiled\_data\_version* (*tamr\_unify\_client.models.dataset\_profile.DatasetProfile*  
*attribute*), 25 *relative\_id* (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*attribute*), 37  
*Project* (class in *tamr\_unify\_client.models.project.resource*), *relative\_id* (*tamr\_unify\_client.models.project.resource.Project*  
*attribute*), 33  
*ProjectCollection* (class in *request()* (*tamr\_unify\_client.Client* method), 22  
*tamr\_unify\_client.models.project.collection*), *resource\_id* (*tamr\_unify\_client.models.attribute.resource.Attribute*  
*attribute*), 27  
 38 *resource\_id* (*tamr\_unify\_client.models.attribute.type.AttributeType*  
*attribute*), 28  
*projects* (*tamr\_unify\_client.Client* attribute), 22 *resource\_id* (*tamr\_unify\_client.models.dataset.resource.Dataset*  
*attribute*), 24  
*published\_clusters()* (*tamr\_unify\_client.models.project.mastering.MasteringProject*  
*method*), 35

resource\_id (tamr\_unify\_client.models.dataset\_profile.DatasetProfile attribute), 25  
 unified\_dataset ()  
 resource\_id (tamr\_unify\_client.models.dataset\_status.DatasetStatus attribute), 26  
 unified\_dataset (tamr\_unify\_client.models.project.categorization.CategorizationProject method), 34  
 resource\_id (tamr\_unify\_client.models.machine\_learning\_model.MachineLearningModel attribute), 30  
 unified\_dataset ()  
 resource\_id (tamr\_unify\_client.models.operation.Operation attribute), 31  
 unified\_dataset ()  
 resource\_id (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 34  
 unified\_dataset (tamr\_unify\_client.models.project.resource.Project method), 32  
 resource\_id (tamr\_unify\_client.models.project.estimated\_pair\_counts.EstimatedPairCounts attribute), 38  
 update\_records () (tamr\_unify\_client.models.dataset.resource.Dataset method), 23  
 resource\_id (tamr\_unify\_client.models.project.mastering.MasteringProject attribute), 37  
 BaseMasteringProject (class in tamr\_unify\_client.auth), 21  
 resource\_id (tamr\_unify\_client.models.project.resource.Project attribute), 33

## V

**S**  
 version (tamr\_unify\_client.models.dataset.resource.Dataset attribute), 23  
 simple\_metrics (tamr\_unify\_client.models.dataset\_profile.DatasetProfile attribute), 25

## W

state (tamr\_unify\_client.models.operation.Operation attribute), 30  
 wait () (tamr\_unify\_client.models.operation.Operation method), 31  
 status () (tamr\_unify\_client.models.dataset.resource.Dataset method), 24  
 stream () (tamr\_unify\_client.models.attribute.collection.AttributeCollection method), 29  
 stream () (tamr\_unify\_client.models.dataset.collection.DatasetCollection method), 27  
 stream () (tamr\_unify\_client.models.project.collection.ProjectCollection method), 39  
 succeeded () (tamr\_unify\_client.models.operation.Operation method), 31

## T

tags (tamr\_unify\_client.models.dataset.resource.Dataset attribute), 23  
 taxonomy () (tamr\_unify\_client.models.project.categorization.CategorizationProject method), 33  
 total\_estimate (tamr\_unify\_client.models.project.estimated\_pair\_counts.EstimatedPairCounts attribute), 37  
 train () (tamr\_unify\_client.models.machine\_learning\_model.MachineLearningModel method), 29  
 type (tamr\_unify\_client.models.attribute.resource.Attribute attribute), 27  
 type (tamr\_unify\_client.models.operation.Operation attribute), 30  
 type (tamr\_unify\_client.models.project.categorization.CategorizationProject attribute), 34  
 type (tamr\_unify\_client.models.project.mastering.MasteringProject attribute), 37  
 type (tamr\_unify\_client.models.project.resource.Project attribute), 32